

## Pricing:

1. While I have a base price structure, each return is different.
2. I will provide my pricing after I have a chance to review your prior year and current source Tax forms.
3. My engagement letter will cover most if not all questions you may have about the services I provide.
4. My base fee can start as low as \$250.
  - a. This includes preparing your Federal 1040 return.
    - i. Includes both Schedule A and B if required
  - b. E-filing your Federal & State Return.
  - c. Providing you with an emailed copy of your returns along with confirmation that your return was accepted within 5 business days of its acceptance.
  - d. Providing a printed copy of your return along with your source documents within 30 days of the filing season's due date of April 15<sup>th</sup>.
    - i. Typically, no later than May 15<sup>th</sup>.
5. Additional fees
  - a. If your Federal return requires the use of other Schedules such as C, D, or E or other tax forms such as Form 3115 to complete your return.
  - b. Filing an individual extension.
    - i. A \$25 extension fee will be **charged** if:
      1. I do not receive all source documents prior to March 21<sup>st</sup> for filing by the April 15<sup>th</sup> deadline.
    - ii. \$25 extension fee can be credited to reduce your invoiced amount if:
      1. You require my service to process your return after the April 15<sup>th</sup> deadline.
      2. I receive your source documents no later than September 15<sup>th</sup>, or thirty (30) days prior to the extension deadline October 15<sup>th</sup>.
  - c. An hourly charge may apply for time that is required to input a large amount of tax data such as W2-G and Charitable Donations.
  - d. All anticipated fees will be discussed prior to starting your return.